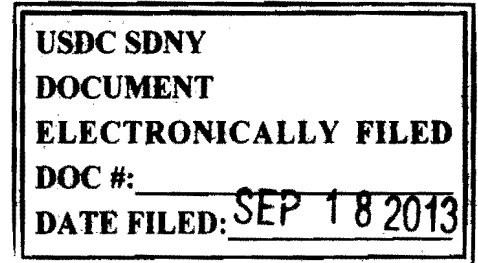


Morgan, Lewis & Bockius LLP  
101 Park Avenue  
New York, NY 10178-0060  
Tel: 212.309.6000  
Fax: 212.309.6001  
www.morganlewis.com

**Morgan Lewis**  
C O U N S E L O R S   A T   L A W

**John M. Vassos**  
Partner  
212.309.6518  
jvassos@morganlewis.com



September 16, 2013

**BY ECF AND E-MAIL**

Honorable Katherine B. Forrest  
United States District Court Judge  
Southern District of New York  
Daniel Patrick Moynihan  
United States Courthouse  
500 Pearl Street, Room 730  
New York, NY 10007-1312

Re: *Policemen's Annuity and Benefit Fund of the City of Chicago, et al. v. Bank of America, N.A. et al.*, No. 1:12-cv-2865-KBF

Dear Judge Forrest:

I write on behalf of U.S. Bank National Association ("U.S. Bank") regarding the above-referenced matter. Earlier today we filed the Reply Memorandum of Law of U.S. Bank National Association in Further Support of its Motion for Partial Summary Judgment as well as all others papers filed in connection with this motion.

As the Court is aware, a status conference in this case is scheduled for this Friday, September 20, 2013 which will be attended by all parties. If the Court believes oral argument would be helpful on this motion, we can be prepared to argue the motion at the upcoming conference. We await the Court's guidance as to this issue.

Respectfully submitted,

John M. Vassos

Ordered

A decision on the motion for partial summary judgment (in draft) will be available as of noon on 9/20/13. The parties should pick one up from the courtroom deputy (Courtroom 15A) and be prepared to comment at the conference at 2pm.

9/18/13  
K. B. Jan  
USDC

Honorable Katherine B. Forrest  
September 16, 2013  
Page 2

**Morgan Lewis**  
C O U N S E L O R S   A T   L A W

cc: Deborah Clark-Weintraub, Esq. (via e-mail)  
Max Schwartz, Esq. (via e-mail)  
Beth Ann Kaswan, Esq. (via e-mail)  
Donald A. Broggi, Esq. (via e-mail)  
William Curtis Fredericks, Esq. (via e-mail)  
Daniel Rehns, Esq. (via e-mail)  
Kenneth Rehns, Esq. (via e-mail)  
Christopher Lometti, Esq. (via e-mail)  
Julie Goldsmith Reiser, Esq. (via e-mail)  
Steven Jeffrey Toll, Esq. (via e-mail)  
Marc T.G. Dworsky, Esq. (via e-mail)  
Jacob Kreilkamp, Esq. (via e-mail)  
Erin Joan Cox, Esq. (via e-mail)  
Kristin Linsley Myles, Esq. (via e-mail)  
David F. Graham, Esq. (via e-mail)  
Isaac S. Greaney, Esq. (via e-mail)  
Michael S. Kraut, Esq. (via e-mail)