



DIVISION OF ENFORCEMENT

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

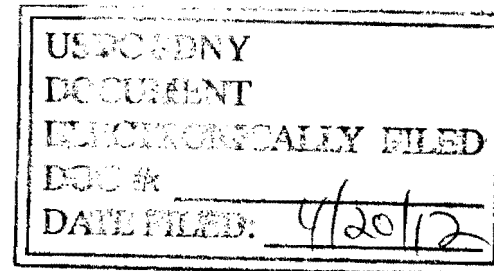
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April 19, 2012

Via Facsimile (212) 805-7935

The Honorable Jed S. Rakoff United States District Court 500 Pearl Street New York, New York 10007-1312



Re: Securities and Exchange Commission v. Brian H. Stoker, 11 Civ 7388 (JSR)

Dear Judge Rakoff:

As the parties advised the Court on Monday, April 16, 2012, Citigroup Global Markets, Inc. ("CGMI") and the SEC have resolved the issues raised in the pending motion to compel. Therefore, all parties to this action and CGMI agree that the SEC's motion to compel is moot and no further action by the Court is necessary.

Very truly yours,

[Handwritten signature of Jane M.E. Peterson]

Jane M.E. Peterson Attorney for the Securities and Exchange Commission

Cc: Susanna M. Buergel John Kecker Steve Taylor Brook Dooley

SO ORDERED. Clerk to close document # 40 on the docket of this case.

[Handwritten signature]

JSR

4-19-12